

# **WORKBOOK**

To be used in conjunction with the Wellness Recovery Action Plan Written by Mary Ellen Copeland, MS, MA

**Georgia Mental Health Consumer Network** 

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#### **Foreword**

Mary Ellen Copeland's Wellness Recovery Action Plan (WRAP) is a valuable and important tool for personal recovery. Identifying tasks for daily personal maintenance, managing triggers and early warning signs, and preparing crisis plans helps give us control over our illnesses. The more we know about the things that trigger and support us, the more power we have to create lives of meaning and fulfillment.

The world of work offers unique recovery opportunities and challenges. Studies show positive outcomes for mental health consumers who participate in competitive employment. Work brings new issues to manage in recovery. This workbook will help you create a wellness recovery action plan (WRAP for Work) that specifically relates to work issues. It is recommended that you complete a personal WRAP prior to this workbook so that you can think about how that information affects and relates to your work life.

#### I. Wellness Toolkit

The WRAP for WORK toolkit offers questions to help you think about how to maintain your wellness and recovery at work. These questions may help you gain a clearer understanding of what you are like at work on good and bad days and identify what you can do to have more good days at work. Refer to this toolkit when completing other sections of your WRAP for WORK plan.

When I am <u>feeling good a</u>	and performing well at work:
more positive, good memore	? (i.e. clear, focused, better at making decisions, ory and recall, organized, etc.)
I feel cheerful, friendly, etc.)	(i.e. competent, optimistic, valued, responsible,
comfortable asking question	ur boss and coworkers? (i.e. friendly, feel ons, communicate clearly, ask for and offer support,
I am really good at perfo	orming these sorts of tasks:
	work by (i.e. eating healthy, going taining a task list, keeping my work area organized, le, displaying inspiring quotes or pictures, etc.)

enough sleep, preparing healthy meals, exercising, talking to friends, keeping work clothes organized, getting up early enough to do morning tasks, not getting upset if tied up in traffic, etc.)
When I am feeling bad and not performing well at work:
My thinking is (i.e. fuzzy, more negative, harder to focus, trouble remembering things, more critical of other people, easily distracted, racing thoughts, etc.)
I feel (i.e. overwhelmed, confused, worthless, helpless, unsupported, etc.)
How do you relate to your supervisor and coworkers? (i.e. irritated, superficial, over-react to criticism, stop asking questions, think people are mad at me, avoid them, etc.)
<del></del>

It is really hard to perform these sorts of tasks: (i.e. math, talking to people, reading, taking directions, telling others what to do, filing paperwork on time, etc.
Some things that do not help me feel and perform better are (i.e. self-medicating, worrying about how others feel about me, withdrawing and not expressing myself, focusing on my negative self talk, never being wrong, etc.)
I can feel better sometimes by doing these things at work  (i.e. asking a coworker to give me feedback about my work, prioritizing my work tasks, talking to a support person, going for a walk, doing a task better than is expected, etc.)
I can do these things at home to make the next workday better  (i.e. going to bed early, exercising hard, talking to a support person, doing something fun, getting advice from friends and family, helping someone else in need,etc.)
What other things affect the way you work or feel about your co-workers?

# II. Daily Maintenance Plan for Work

Your daily maintenance plan may change over time, as you meet different levels of stress and find out about what works and doesn't work to maintain your recovery at work. Your personal WRAP and toolkit may help you develop your daily maintenance plan for work.

Some things I could do each day AT HOME to perform well at work
(i.e. go to bed and get up on time, have work clothes set out the night before, earl breakfast. prepare a prepare a healthy lunch, positive self-talk, etc.).
Some things I could do each day AT WORK to perform well are (i.e. make
a "to do" list, smile, read and respond to emails twice a day, check in with boss
and coworkers, ask for clarification if needed, listen to others, keep workspace organized, etc.)
organized, etc.)

## **III. Triggers**

Triggers are **upsetting events** that occur in our work or personal lives and start symptoms, feelings or behaviors that block us from doing well at work. Think about what happens **before the feelings and behaviors occur.** Once you know what your triggers are, you can plan to avoid trigger situations or do self-care steps if you can not.

What has happened or could happen at work that might trigger you? (i.e. feeling overwhelmed, being criticized, dealing with someone who reminds you can abuser, making a mistake, having to do a task you're not good at, etc.)
Do you notice any small problems that <u>could turn into</u> triggers at work?
I can do these things to avoid these triggers in the future:(i.e. discuss my sensitivity with the person who triggers me (if they are safe), talk to a support person about how to desensitize myself or deal with the situation; ask my boss to make accommodations so I am not triggered as much, etc.)
If these triggers occur, some things I can do are(i.e. journal, go for a walk, breathe deeply, talk to a support person or co-worker, challenge and reprogram negative self talk, etc.)

ability to do well at work? (i.e. change in living arrangements or relationships, family visits or disagreements, alcohol or drug use, watching a movie that
reminds you of a traumatic or disturbing event, etc.)
I can know if triggers from my personal life are affecting my work if  (i.e. hard to get out of bed, not sleeping well, unable to complete tasks on daily work maintenance plan, frequent headaches or physical complaints, etc.)
What can you do to manage triggers from your personal life so they don't affect your performance at work? (i.e. view work as an opportunity to get away from home triggers for a while, talk to a support person, don't accept personal phone calls at work that might upset you, etc.)

## IV. Early Warning Signs

Early warning signs are internal and may be unrelated to reactions to stressful situations. In spite of our best efforts at reducing symptoms, we may begin to experience early warning signs, subtle signs of change that indicate we may need to take some further action.

what early warning signs might you see at work that would indicate that you need to take further action? (i.e. arrive to work late or not at all, easy tasks seem hard, feel incompetent, can't concentrate, jump from task to task, feel angry and impatient with others, weepy, etc.)
How might these warning signs appear to your boss or coworkers? (i.e. undependable, lazy, bossy, angry, incompetent, hard to deal with, etc. Would it be safe to talk to them about it?)
If you use alcohol or drugs, how do they affect your ability to do your job?
(i.e. heightened sense of competence or confidence, apathy, foggy thinking, slow reflexes, inaccurate perceptions, easily irritated, less critical, low energy, etc.)
What could you do <u>at work</u> to prevent your symptoms from getting worse?
(i.e. talk to your boss, coworkers and/or support team, ask for someone to answer your phone calls, ask for more breaks at work, ask for an adjusted schedule, take several days off, make sure you're doing everything on your daily maintenance plan, stay busy, etc.)

#### V. When Things are Breaking Down

Symptoms can get to the point where they are very uncomfortable, serious or even dangerous, no matter how hard you try. <a href="Immediate and specific action">Immediate and specific action</a> needs to be taken in order to prevent a crisis or loss of control. You can do things that will help yourself feel better and keep yourself safe, even if you feel terrible or if others are concerned about your safety.

When things are breaking down at work I	? (i.e. am afraid
to go into work, afraid to speak to boss or coworkers, fee	`
oversensitive and fragile, substance abuse at work, susp	3 .
negative thoughts, avoid or block feelings, seek risk-takil	
irrationally, takeout anger on others, can't keep track of	
doing, have frequent thoughts of resigning, thoughts of s	eit-narm or narming
others, etc.)	
When my symptoms have progressed to this point, I symptoms by (i.e. seeking and following the advice of provider, calling and talking as long as necessary to a suffer someone to stay with me until my symptoms subside daily maintenance plan, adding extra things from my we doing relaxation exercises, etc.)	of a trusted healthcare upport person, arranging , doing everything on my

# **VI. Crisis Planning**

No one wants to experience a crisis at work. If we make plans when we are well, we have more control over situations and make it easier for others around us.

What symptoms would indicate to your coworkers that someone needs to take responsibility for your care or make decisions on your behalf? (i.e. uncontrollable pacing, inability to stay still, thinking you are someone you are not thinking you have the ability to do something that you do not, displaying abusive, destructive or violent behavior toward your self, others or property, abusing alcohol and/or drugs, etc.)
Who would you like to support you while you are in crisis at work? Name Phone Numbers
Who at work do you not want to support you while you are in crisis?

family member, friend, or healthcare provider, call a therapist, take you to a specific hospital or other safe place where you can get the care described in you personal WRAP, cancel any scheduled appointments, take over your work load, triage your emails, arrange for extended sick leave, notify appropriate people at work, etc.)
What information do you need to provide to each supporter so they can help you in the way that you request? (i.e. give them a copy of your personal WRAP crisis plan, complete with names, phone numbers, addresses, and specific information about health care providers and medications; tell them when you keep keys or passwords to voicemail and computer; help them understand your task list; tell them how to access your appointment book; write simple instructions for tasks that must be done in your absence; orient them to your work space, etc.)

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#### **VII. Post Crisis Plan**

When the crisis at work is over, it is important to focus on recovering and moving on. Planning and learning from the crisis experience is useful at this point.

I will know that I am "out of crisis" and <u>ready for post-crisis planning</u> and re-assuming work responsibilities when I can…								
When I ha	ave recovered from	my crisis, I <u>would</u>	like to feel					
	l need to do <u>now</u> to isis? What can I do		oblems because of my d <u>when will I do it</u> ?					
LATER								
I would lil post-crisi Name		pple to help and/or Relationship	support me during this  What they could do to help					
	ople and things do I	need to avoid whil	e I am recovering from my					

it would be useful do these things <u>every day</u> while recovering from my crisis at work:					
How will I know if I am beginning to feel bad or am in risk of returning to a crisis phase? (i.e. worry, tearfulness, anxiety, trouble sleeping, tardiness, etc.)					
What wellness tools can I use if I start to feel bad or am in risk of having another crisis at work? (Make a star next to those you must do.)					
What have <u>I learned</u> from my crisis-at-work?					
What <u>changes</u> do <u>I want to make in my life</u> as a result of what I have learned?					
How do I intend to make these changes?					

**Resuming Responsibilities** (use the space below to list who has been helping you while you were in your crisis-at-work, what they were doing for you and how you plan to return to these duties.)

Responsibility #1 What?	
Who was helping?	
Plan for resuming responsibility	
Responsibility #2	
What?	
Who was helping?	
Plan for resuming responsibility	
Responsibility #3 What?	
Who was helping?	
Plan for resuming responsibility	

#### **Using your Plan**

Creating a **WRAP for Work** plan will help to support your recovery at work. It's important to keep your plan handy as a reminder and so you can change it as you learn more about what you need to do to maintain your wellness on a daily basis. It's also very important to give a copy of your crisis plan to your chosen supporters at work, making sure they understand what you need from them in the event of a crisis. Planning for the best and the worst is an admirable and worthwhile effort that will help you recover and create the life you desire.

Happy working recovery!

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This workbook includes revisions of the EWRAP Workbook draft by Mary Shuman/Appalachian Consulting Group (April 2004) for the Depression and Bipolar Support Alliance and The Wellness and Recovery Action Plan Workbook by Julie Spores, Ike Powell and Lynn Thogersen (January 2005), Their hard work, help and support was invaluable in the creation of this guide.

Notes/Additional Information									

# Name **Address** City Zip Code State **Telephone Number** If this workbook is found, please return to me at the above address. Thank you. I created this plan on (date) \_\_\_\_\_ With the help of \_\_\_\_\_ Any plan with a more recent date supersedes this one. Signed \_\_\_\_\_ Date \_\_\_\_ Witness \_\_\_\_\_ Date \_\_\_\_ Witness \_\_\_\_\_ Date \_\_\_\_

This Workbook Belongs To:



This Workbook was compiled by Randy Tucker For the Georgia Mental Health Consumer Network September 2005

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